

**UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK**

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SPHERE 3D CORP.,	:	Case No. 1:23-cv-02954
	:	
<i>Plaintiff and Counter-Defendant,</i>	:	The Hon. Judge P. Kevin Castel
	:	
v.	:	Magistrate Judge Valerie Figueredo
	:	
GRYPHON DIGITAL MINING, INC.,	:	
	:	
<i>Defendant and Counter-Plaintiff,</i>	:	RULE 7.1 CORPORATE
	:	DISCLOSURE STATEMENT
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	X	

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, Defendant-Counterclaim Plaintiff Gryphon Digital Mining, Inc. (“Gryphon”), by its attorneys, K&L Gates LLP, hereby discloses and certifies as follows:

Gryphon has no parent corporation and there are no publicly held corporations that own 10% or more of its stock.

Gryphon acknowledges that it is obligated to promptly file a supplemental statement upon any change in the information that this statement requires.

Dated: August 18, 2023

K&L GATES LLP

By: /s/ Brian D. Koosed

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